

BEYOND THE HORIZON

Annual General Meeting | March 2025



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DISCLAIMER

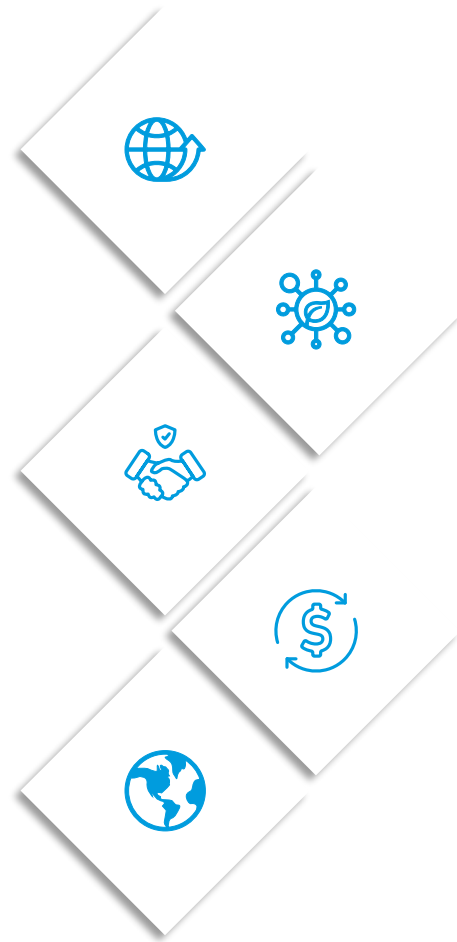
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The forward-looking statements contained herein, such as statements relating to the future anticipated direction of the industry, plans for future expansion, various business development activities, planned capital expenditures, future funding sources, anticipated sales growth, and potential contracts, involve important risks and uncertainties that could significantly affect anticipated results in the future and, accordingly, such results may vary materially from those expressed in any forward-looking statements made by or on behalf of BluMetric.

There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in this presentation. Please refer to the Company’s Management Discussion and Analysis posted at www.sedar.com for a complete list of the Company’s risks and uncertainties.

BluMetric undertakes no obligation to update forward-looking statements if circumstances or management's estimates or opinions should change except as required by applicable securities laws. For more information, please refer to the Company’s documentation posted at www.sedarplus.ca.

WELCOME TO BLUMETRIC



A leader and valued business partner in high-demand professional environmental consulting and clean water solutions

Appetite for continued strategic acquisitions

Organic growth a focus in 2025 and onward

Continuous investment in culture, people and technology

WaterTech innovations and evolution in business model to include recurring operations, maintenance & optimization revenues

Geographic expansion throughout Canada, the U.S. and the Caribbean, driving revenue growth fueled by strong market tailwinds

AGENDA



Overview

BluMetric Today

Our Vision

Innovation

Our Team

Financial Results

Market Tailwinds

Key Takeaways

OVERVIEW

GROWTH STRATEGY

From ice caps to sun hats, our growth strategy delivers meaningful, high-demand solutions, solidifying our role as a valued business partner for enduring water and environmental consulting solutions. We are proudly advancing our strategy.

FORWARD MOMENTUM

Strategic acquisitions, WaterTech innovations, and a growing team are fueling our geographic expansions across Canada, the U.S., and the Caribbean, driving revenue, margin gains, and reinvestment in people, tech, and future growth.

BLUMETRIC TODAY

Positioned for Progress

LEADING UP TO 2024

- ✓ Stability
- ✓ Derisking
- ✓ Profitability
- ✓ Organic Growth
- ✓ Extinguishing Debt

ACCOMPLISHED IN 2024

- ✓ Geographic Expansion
- ✓ Investment in BluMetric
- ✓ People Development
- ✓ WaterTech
- ✓ Business Development & Partnership
- ✓ U.S. Acquisition
- ✓ Pipeline Development



BLUMETRIC TODAY

Our Growth Strategy



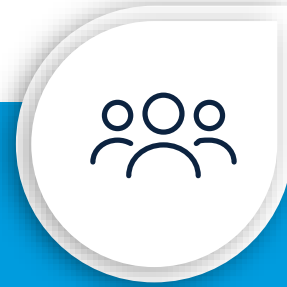
Acquisition,
Expansion &
Organic
Growth



Expanded Product
Offerings, Increased
Manufacturing
Capacity, and
Investment in
Business Systems



Geographic
Footprint
Expansion in
Canada, U.S. and
Caribbean



New Key Hires:
Strengthening
Operations, Expanded
Service Lines &
Business Development



New Sales &
Improved Client
Retention



BLUMETRIC TODAY

Expanded Geographic Reach

- GEMINI PROJECTS
- BLUMETRIC PROJECTS

BLUMETRIC TODAY

Our Advantage

PROFESSIONAL SERVICES

- ✓ Water Resources
- ✓ Environmental Engineering and Compliance
- ✓ Site Assessment and Remediation
- ✓ Industrial Hygiene/Occupational Health and Safety
- ✓ WaterTech Operations & Maintenance

WATERTECH SYSTEMS

- ✓ Mission Ready Water
- ✓ Water Purification
- ✓ Wastewater Treatment
- ✓ Desalination
- ✓ Membrane Bioreactor
- ✓ Fixed and Mobile Systems
- ✓ Mine Effluent Treatment
- ✓ Operations and Maintenance
- ✓ Service & Support

BLUMETRIC TODAY

Our Innovations

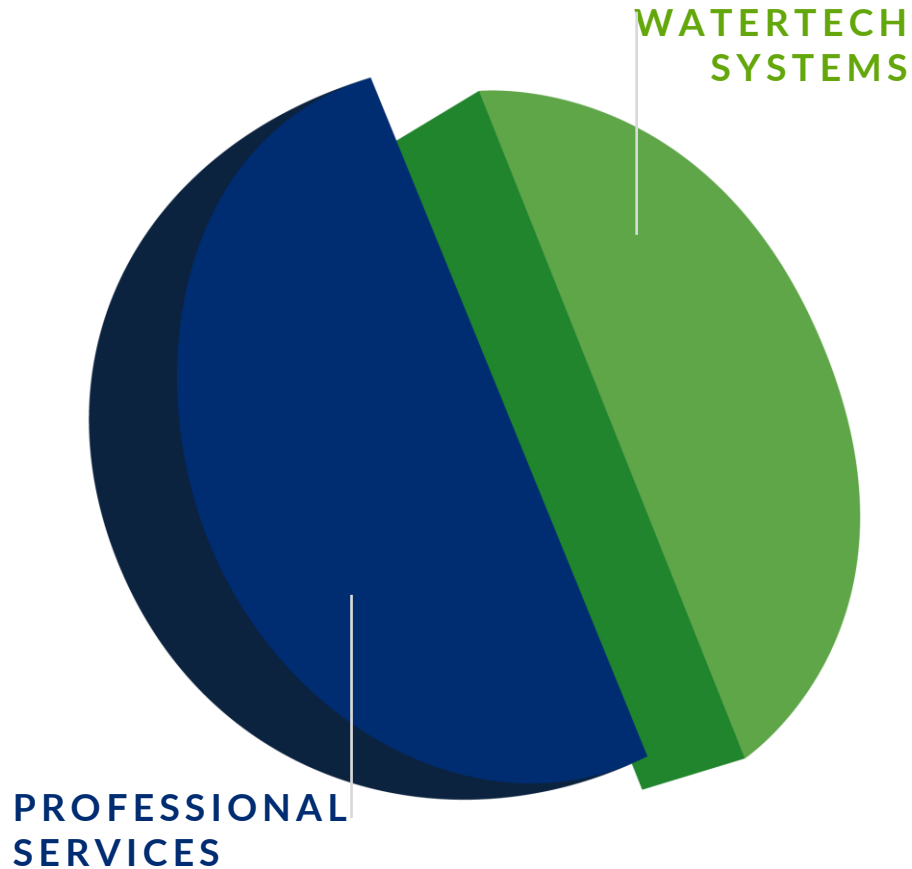
BluMetric's flywheel approach to innovative solutions is based on a **commitment to partner with our clients, producing tailored solutions to their specific needs.**



OUR VISION

Strategy to Delivery

We are world class environmental consulting and water technologies delivered by world class people who do meaningful work to preserve our natural and built environments



A balance of WaterTech and Professional Services

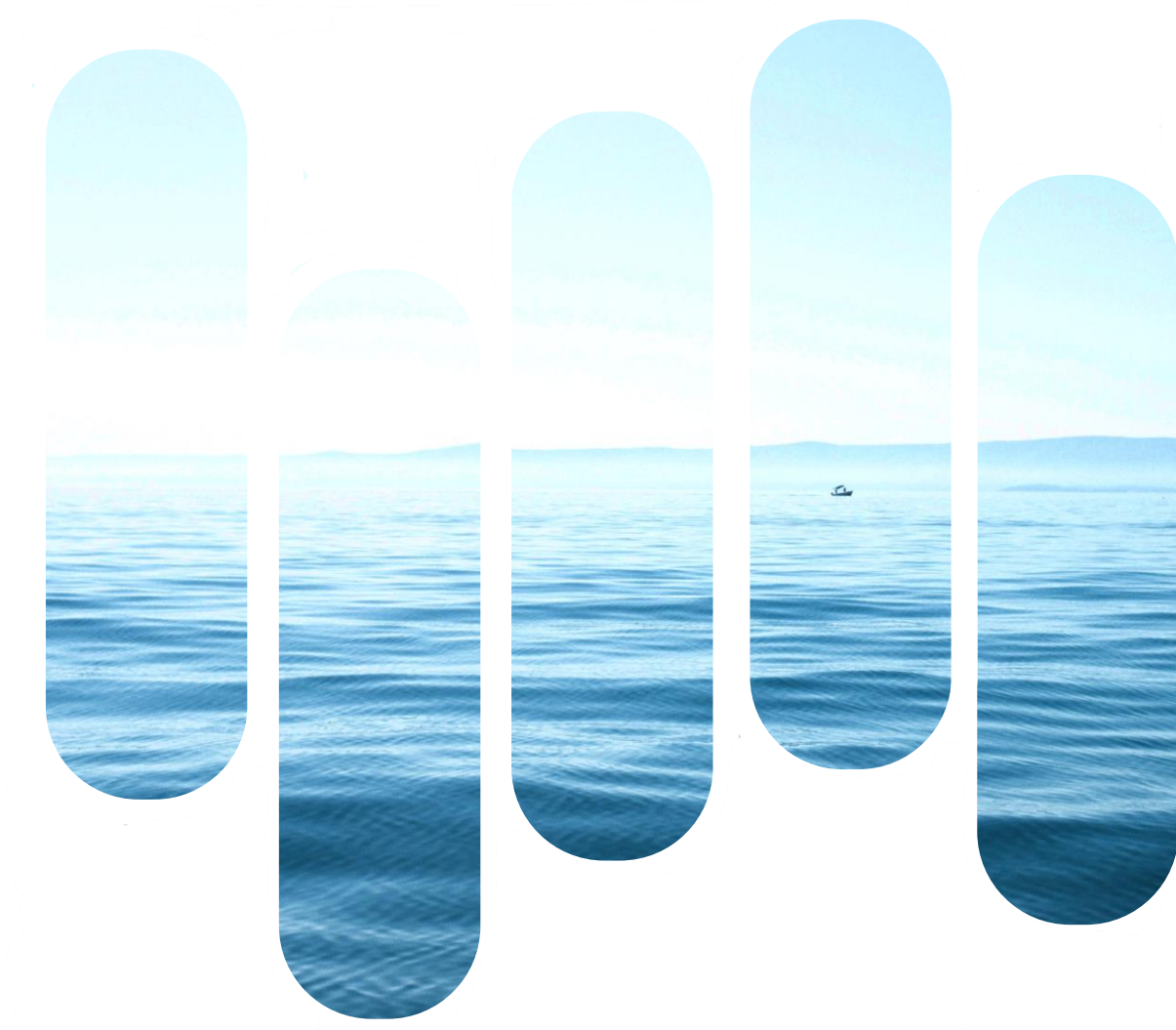
Continue organic growth in both divisions with a long-term ambition to capitalize on the flywheel approach

Build a selective M&A pipeline for accretive inorganic growth opportunities, but be patient and prudent with targets

Expand recurring revenue from Professional Services and WaterTech

OUR VISION

Changing Tides



GEOPOLITICAL ENVIRONMENT

BluMetric is well-positioned to handle change in both U.S. and Canadian political administrations

Our structure allows us to operate on both sides of the border

Our footprint in U.S. provides confidence in a period of political instability

Contingencies to overcome geopolitical uncertainties

Opportunities arise as a result of uncertainty

INNOVATION

Our Solutions



Professional Services

- We continue to foster a culture of innovation across our environmental consulting service lines.

WaterTech - Canada

- We specialize in containerized, shipboard and agile mission ready water solutions for military, mining, remote indigenous communities and humanitarian operations.

WaterTech - U.S.A

- We specialize in supporting fixed based water and wastewater solutions for remote locations, private islands, resorts, and municipal developments with capacity up to five million gallons per day (GPD).

Footprint - North America and the Caribbean

OUR TEAM

Culture & Growth



INVEST

Investment in our people and growth of our team.

BALANCE

Gender balanced in a STEM organization.

CULTURE

“BluMetric Gravity” – talent, M&A, like minded entrepreneurs

People Development – Remove barriers to foster growth

WELL-BEING

INTEGRITY

ENVIRONMENTAL SUSTAINABILITY

INNOVATION

COMMUNITY

OUR TEAM

Indigenous Spotlight



Darrell Chocolate

Assisted in development of an \$11k art program in Northwest Territories.

Yellowknifer wins BluMetric emerging leader award

Sponsored Content - Saturday June 29, 2024 at 6:58am MT



Rebecca Grooms working in the reverse osmosis water purification unit in Ottawa. Photo: Rebecca Grooms

Rebecca Grooms

Won the Emerging Leader award at BluMetric and was featured on Cabin Radio.



Jeanine Nowdluk

Generates local artisanal merchandise for our tradeshow giveaways.



PAIR COMMITTED
PARTNERSHIP ACCREDITATION
IN INDIGENOUS RELATIONS

FINANCIAL RESULTS

Consistent Profitability Creates Opportunity

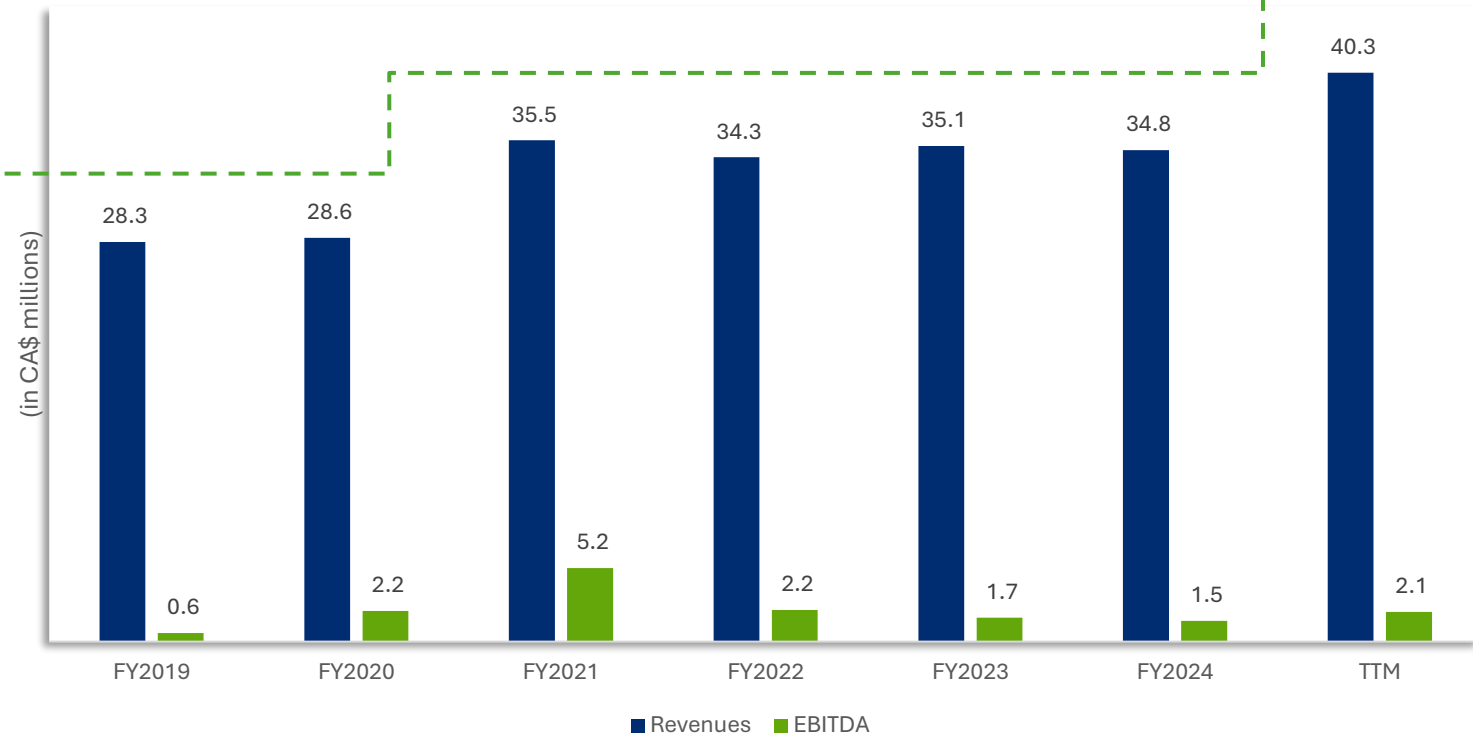


Multi-year investments completed and ready to see benefits of higher revenues.

Gemini acquisition possible with overall financial profile.

Integrating Gemini and focus on driving organic revenue growth in FY2025.

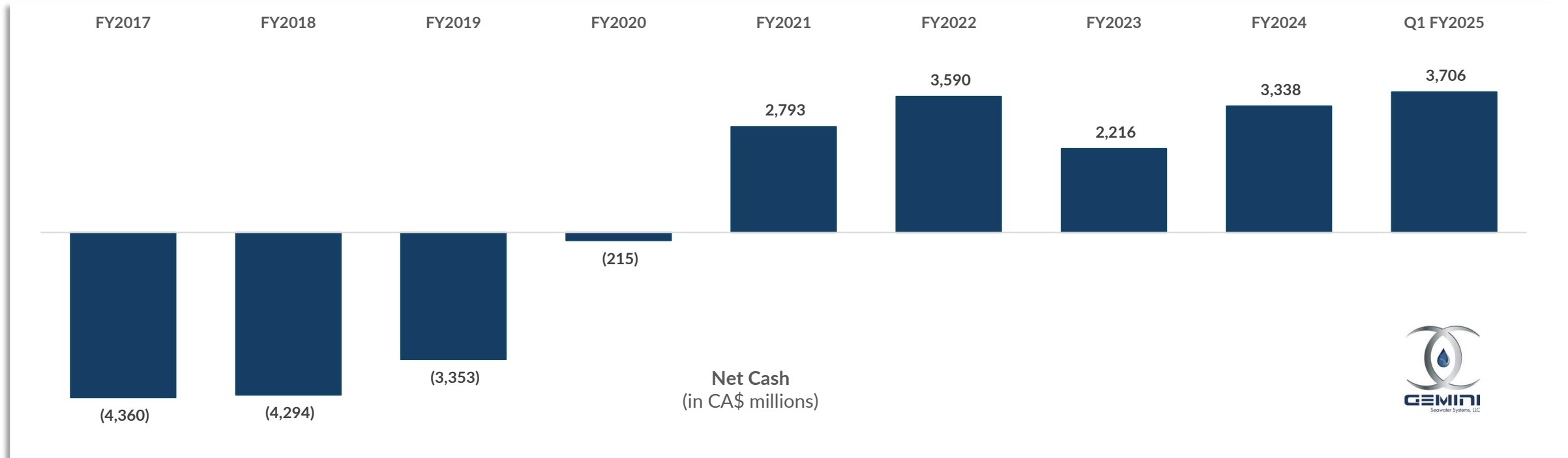
Strong working capital and clean balance sheet.



Fiscal years for periods ending September 30
TTM period is for the period ending December 31, 2024

FINANCIAL RESULTS

Execute Growth Plans



Subsequent to FY2024 the Company completed a LIFE and private placement offering, raising gross proceeds of \$4.0 million which has materially impacted Net Debt.

FINANCIAL RESULTS

Delivering Sustained Stock Outperformance

2024 KEY CAPITAL MARKETS EVENTS

2024: Increased Investor Outreach

Sept 24, 2024: Gemini Water Acquisition Announced

Sept 25, 2024: Planet MicroCap Showcase

Oct 14, 2024: Started Trading on OTCQX

Nov 21, 2024: Employee Share Purchase Plan through Morgan Stanley Started

Dec 13, 2024: Closed \$4 million Oversubscribed Financing



Stock performance data as of March 14, 2025, from Google Finance

MARKET TAILWINDS

Filling our sails

“We are ready to help our clients navigate these challenges with innovative, **future-ready solutions”**

1

Economic Uncertainty Creates New Opportunity

2

Military Demand for Decentralized Mission Ready Water Solutions

3

New & Aging Municipal Fixed Water Treatment, Operations and Maintenance Solutions

4

Water Scarcity, Conservation, and Humanitarian Relief Efforts

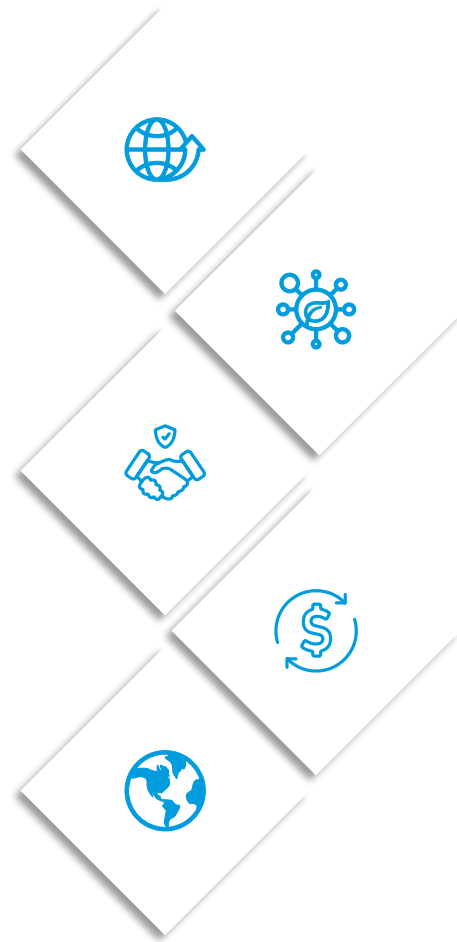
5

The Impact of Emerging Contaminants

6

The Impact of Climate Change

KEY TAKEAWAYS



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THANK YOU

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